B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lohman Brothers Holdings Inc., et al.,

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Debtors.

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Botticelli, L.L.C.	Barclays Bank PLC
Name of Transferee	Name of Transferor
Name and Address where notices to transferee	Court Claim #: 55837 (0.917% of claim)
should be sent:	Amount of Claim as Filed: \$57,588,321.00 Amount of Claim Transferred: \$528,000.00 Date Claim Filed: 10/29/09
Botticelli, L.L.C.	The state of the s
245 Park Avenue	
New York, NY 10167	
Phone:	
Last Four Digits of Aect #:	
Name and Address where transferee payments sh	ould be sent (if different from above):
Phone:	
Last Four Digits of Acct #:	
declare under penalty of perjury that the information to the best of my knowledge and belief.	ation provided in this notice is true and correct
Bv. Thomas M. Falle.	Date: 5/5/11
Transferee/Transferee's Agent	
renalty for making a false statement: Fine of up to \$500,000 or imp	risonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357 L.
Authorized Signatory	

## EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Barclays Bank PLC

For value received, the adequacy and sufficiency of which are hereby acknowledged, Barclays Bank PLC ("Seller") hereby certifies that it has unconditionally and irrevocably sold, transferred and assigned to Botticelli, L.L.C. ("Purchaser"), an undivided interest, to the extent of the applicable percentage/principal amount/nominal amount specified in Schedule I attached hereto (the "Purchased Claim") in Seller's right, title, interest, claims and causes of action in and to, or arising under or in connection with the security referred to on Schedule I hereto together with all other claims (within the meaning of Section 101(5) of the U.S. Bankruptcy Code and applicable law) (the "Claim") in respect thereof and against Lehman Brothers Treasury Co. B.V. and/or Lehman Brothers Holdings Inc. (debtor in Case No. 08-13555 pending in the U.S. Bankruptcy Court for the Southern District of New York) (each a "Debtor"), including, without limitation on, any and all proofs of claim filed in respect of the Claim, including without limitation, Proof of Claim Number 55837 (the "Proof of Claim") filed in the bankruptcy case of Lehman Brothers Holdings Inc.

Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records of each Debtor and the relevant court and/or administrator, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed under any applicable law (including Rule 3001 of the Federal Rules of Bankruptcy Procedure). Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing Claim, recognizing Purchaser as the sole owner and holder of the Claim, and directing that all payments or distributions of money or property in respect of the Claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this Jib day of April, 2011.

Barclays Bank PLC

Name: Consel Growley

745 Seventh Avenue New York, NY 10019 Botticelli, L.L.C.

By: Angelo, Gordon & Co., L.P. Manager

Name:

Title:

Thomas M. Fuller

Authorized Signatory

245 Park Avenue New York, NY 10167

## Transferred Claims

Purchased Claim

\$528,000.00.00 of \$2,050,000.00 (the outstanding amount of XS0368988522 as described in the Proof of Claim as of May —; 2011).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Guarantor Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of
Issue of USD 2,050,000 Commodity Linked Notes due June 2009 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$100,000,000	XS0368988522	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 528,000 of USD 2,050,000	Basket Linked	June 8, 2009	N/A
Program							